

Patient Name: _____ Today's Date: _____

Preferred Name: _____ Gender: _____ Date of Birth: _____ Age: _____

Email: _____ Cell Phone: _____ Home Phone: _____

Address: _____ City: _____ State: ____ Zip: _____

Employer: _____ School: _____ Grade: _____

Who else have we treated in your family? _____

How did you hear about our office or who referred you? _____

Responsible Party: _____ Date of Birth: _____

Relationship to Patient: _____ Marital Status: Single Married Divorced

Cell Phone: _____ Home Phone: _____ SSN: _____

Address: _____ City: _____ State: ____ Zip: _____

Employer: _____ Work Phone: _____ Email: _____

Spouse or Other Parent: _____ Date of Birth: _____

Relationship to Patient: _____ Marital Status: Single Married Divorced

Cell Phone: _____ Home Phone: _____ SSN: _____

Address: _____ City: _____ State: ____ Zip: _____

Employer: _____ Work Phone: _____ Email: _____

Primary Dental Insurance

Insurance Company Name: _____ Ins. Phone Number: (____) ____ - ____

Policy Holder Name: _____ Date of Birth: ____ / ____ / ____ SSN: ____ - ____ - ____

ID Number: _____ Group Number: _____ Employer: _____

Secondary Dental Insurance (if applicable)

Insurance Company Name: _____ Ins. Phone Number: (____) ____ - ____

Policy Holder Name: _____ Date of Birth: ____ / ____ / ____ SSN: ____ - ____ - ____

ID Number: _____ Group Number: _____ Employer: _____

Consent to Exam

I understand that a pre-treatment exam and records are necessary before an orthodontist can make any specific treatment recommendations for my care. Pre-treatment records include a panoramic x-ray, facial and intra-oral digital photographs and a digital scan. I hereby consent to this complete orthodontic examination and to the taking of any necessary pretreatment records.

Name: _____ Signature: _____ Date: _____

Emergency Contact

Name: _____ Relationship: _____ Phone: _____

Confidential Patient Health History

Medical History

Primary Physician: _____ Phone: _____ Approximate date of last dental cleaning: _____

Has patient ever been under the extended care of a physician or had any surgeries? Yes No

If yes, please explain: _____

Please confirm whether or not the patient has been treated for any of the following:

- | | | |
|------------------------------------------------------------------------------------------|------------------------------------------------------------------------|-----------------------------------------------------------------------------|
| <input type="checkbox"/> Yes <input type="checkbox"/> No Heart Conditions (murmur, etc.) | <input type="checkbox"/> Yes <input type="checkbox"/> No HIV Positive | <input type="checkbox"/> Yes <input type="checkbox"/> No Hepatitis |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Excessive Bleeding | <input type="checkbox"/> Yes <input type="checkbox"/> No Tuberculosis | <input type="checkbox"/> Yes <input type="checkbox"/> No Frequent Headaches |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Diabetes | <input type="checkbox"/> Yes <input type="checkbox"/> No Asthma | <input type="checkbox"/> Yes <input type="checkbox"/> No Kidney Infections |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Rheumatic Fever | <input type="checkbox"/> Yes <input type="checkbox"/> No Epilepsy | <input type="checkbox"/> Yes <input type="checkbox"/> No Cerebral Palsy |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Liver Problems | <input type="checkbox"/> Yes <input type="checkbox"/> No Birth Defects | <input type="checkbox"/> Yes <input type="checkbox"/> No Eyesight Problems |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Cancer | <input type="checkbox"/> Yes <input type="checkbox"/> No Infections | <input type="checkbox"/> Yes <input type="checkbox"/> No Speech Impairments |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Nervous Disorders | <input type="checkbox"/> Yes <input type="checkbox"/> No ADHD | <input type="checkbox"/> Yes <input type="checkbox"/> No Autism |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Other _____ | | |

Is the patient currently on any medications? Yes No If yes, list: _____

Is the patient allergic to any foods or medicines? Yes No If yes, list: _____

Is the patient allergic to any plastics or metals? Yes No If yes, list: _____

Is the patient taking or has the patient taken Bisphosphonates (e.g. Fosomax)? Yes No

Does the patient need to be medicated prior to dental appointments? Yes No

Have tonsils or adenoids been removed? Yes No

Are you pregnant? Yes No

Dental and Orthodontic History

General Dentist (name of office): _____ Approximate date of last dental cleaning _____

Is there any dental work to be completed? (Fillings, crowns, etc.) Yes No _____

Have there been any injuries to the face, mouth, or teeth? Yes No _____

Has the patient ever sucked their fingers or thumb? Yes No Until what age? _____

Does the patient have any speech problems? Yes No _____

Is the patient a mouth breather while asleep or awake? Yes No _____

Have you been informed of any missing or extra permanent teeth? Yes No _____

Is there pain/popping/clicking in the jaw joint? Yes No When did this begin? _____

Does the patient clench or grind? Yes No _____

Does the patient regularly have headaches? Yes No _____

Does the patient gag easily? Yes No _____

Has the patient ever had orthodontic treatment? Yes No _____

Has the patient ever had a previous orthodontist exam? Yes No _____

Have any family members had orthodontic treatment? Yes No _____

What is the chief concern that brought you to our office? _____

I certify that the above information is complete and accurate.

Patient/Guardian Signature: _____ Date: _____

Dentist Signature: _____ Date: _____

Health History Update

Patient Initial: _____ Date: _____

Doctor: _____ Date: _____