

Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Preferred Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Email: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

School: \_\_\_\_\_ Grade: \_\_\_\_\_

Who else have we treated in your family? \_\_\_\_\_

How did you hear about our office or who referred you? \_\_\_\_\_

Responsible Party: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Marital Status:  Single  Married  Divorced

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ SSN: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Spouse or Other Parent: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Marital Status:  Single  Married  Divorced

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ SSN: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Primary Dental Insurance**

Name of Primary Person Covered by this Insurance: \_\_\_\_\_ SSN: \_\_\_\_\_

Insured's Mailing Address: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Insurance Phone #: \_\_\_\_\_

Member ID# \_\_\_\_\_ Group # \_\_\_\_\_ Insured's Employer: \_\_\_\_\_

**Secondary Dental Insurance (if applicable)**

Name of Primary Person Covered by this Insurance: \_\_\_\_\_ SSN: \_\_\_\_\_

Insured's Mailing Address: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Insurance Phone #: \_\_\_\_\_

Member ID# \_\_\_\_\_ Group # \_\_\_\_\_ Insured's Employer: \_\_\_\_\_

**Consent to Exam**

I understand that a pre-treatment exam and records are necessary before an orthodontist can make any specific treatment recommendations for my care. Pre-treatment records include a panoramic x-ray, facial and intra-oral digital photographs and a digital scan. I hereby consent to this complete orthodontic examination and to the taking of any necessary pretreatment records.

Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Emergency Contact**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

## Confidential Patient Health History

### Medical History

Primary Physician: \_\_\_\_\_ Phone: \_\_\_\_\_ Approximate date of last dental cleaning: \_\_\_\_\_

Has patient ever been under the extended care of a physician or had any surgeries?  Yes  No

If yes, please explain: \_\_\_\_\_

Please confirm whether or not the patient has been treated for any of the following:

|  |  |   |
|--|--|---|
| <input type="checkbox"/> Yes <input type="checkbox"/> No Heart Conditions (murmur, etc.) | <input type="checkbox"/> Yes <input type="checkbox"/> No HIV Positive  | <input type="checkbox"/> Yes <input type="checkbox"/> No Hepatitis          |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Excessive Bleeding              | <input type="checkbox"/> Yes <input type="checkbox"/> No Tuberculosis  | <input type="checkbox"/> Yes <input type="checkbox"/> No Frequent Headaches |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Diabetes                        | <input type="checkbox"/> Yes <input type="checkbox"/> No Asthma        | <input type="checkbox"/> Yes <input type="checkbox"/> No Kidney Infections  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Rheumatic Fever                 | <input type="checkbox"/> Yes <input type="checkbox"/> No Epilepsy      | <input type="checkbox"/> Yes <input type="checkbox"/> No Cerebral Palsy     |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Liver Problems                  | <input type="checkbox"/> Yes <input type="checkbox"/> No Birth Defects | <input type="checkbox"/> Yes <input type="checkbox"/> No Eyesight Problems  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Cancer                          | <input type="checkbox"/> Yes <input type="checkbox"/> No Infections    | <input type="checkbox"/> Yes <input type="checkbox"/> No Speech Impairments |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Nervous Disorders               | <input type="checkbox"/> Yes <input type="checkbox"/> No ADHD          | <input type="checkbox"/> Yes <input type="checkbox"/> No Autism             |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Other _____                     |  |   |

Is the patient currently on any medications? .....  Yes  No If yes, list: \_\_\_\_\_

Is the patient allergic to any foods or medicines? .....  Yes  No If yes, list: \_\_\_\_\_

Is the patient allergic to any plastics or metals? .....  Yes  No If yes, list: \_\_\_\_\_

Is the patient taking or has the patient taken Bisphosphonates (e.g. Fosomax)? .....  Yes  No

Does the patient need to be medicated prior to dental appointments? .....  Yes  No

Have tonsils or adenoids been removed? .....  Yes  No

Are you pregnant? .....  Yes  No

### Dental and Orthodontic History

General Dentist (name of office): \_\_\_\_\_ Approximate date of last dental cleaning \_\_\_\_\_

Is there any dental work to be completed? (Fillings, crowns, etc.).  Yes  No \_\_\_\_\_

Have there been any injuries to the face, mouth, or teeth?  Yes  No \_\_\_\_\_

Has the patient ever sucked their fingers or thumb?  Yes  No Until what age? \_\_\_\_\_

Does the patient have any speech problems?  Yes  No \_\_\_\_\_

Is the patient a mouth breather while asleep or awake?  Yes  No \_\_\_\_\_

Have you been informed of any missing or extra permanent teeth?  Yes  No \_\_\_\_\_

Is there pain/popping/clicking in the jaw joint?  Yes  No When did this begin? \_\_\_\_\_

Does the patient clench or grind?  Yes  No \_\_\_\_\_

Does the patient regularly have headaches?  Yes  No \_\_\_\_\_

Does the patient gag easily?  Yes  No \_\_\_\_\_

Has the patient ever had orthodontic treatment?  Yes  No \_\_\_\_\_

Has the patient ever had a previous orthodontist exam?  Yes  No \_\_\_\_\_

Have any family members had orthodontic treatment?  Yes  No \_\_\_\_\_

What is the chief concern that brought you to our office? \_\_\_\_\_

I certify that the above information is complete and accurate.

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Dentist Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Health History Update

Patient Initial: \_\_\_\_\_ Date: \_\_\_\_\_

Doctor: \_\_\_\_\_ Date: \_\_\_\_\_